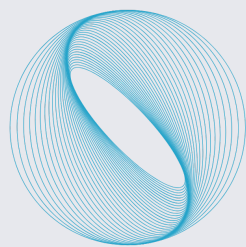





5 Reasons to Outsource Your Paraplanning



SoAs2u
OUTSOURCED PARAPLANNING

By Tracie Martin & Sharon Forster



Are you buried under paperwork?

Business owners wear many hats. Splitting your time between looking after your existing clients, managing risk and compliance, and completing your SOAs, there is often little time left to focus on growing your business, or life outside the office doors.

Wouldn't it be nice to regain a little of that work-life balance, without feeling like you're sacrificing your timelines or the quality of your advice?

So you know you need a change in your business, but how do you go about it?

Let us help you with 5 great reasons to outsource your paraplanning.



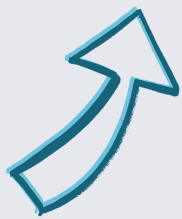
Save time

Outsourcing the comprehensive plan writing to us leaves you with more time to look after your clients and strengthen your business.



Peace of mind

Relax in the knowledge that SoAs2u provides a reliable and consistent service. We always respond to requests within 1 business day and have proven, fast turnaround times.



Increased profitability

Less SoAs for you to complete allows you to focus your time instead on pursuing new clients. You also save money on employing experienced full-time paraplanners in-house, as with us you only pay for the time you need.



Quality assured

Together, our paraplanners have over 30 years combined experience and have worked for firms such as JP Morgan, BT and AMP, so you can trust our work is of the highest standard.

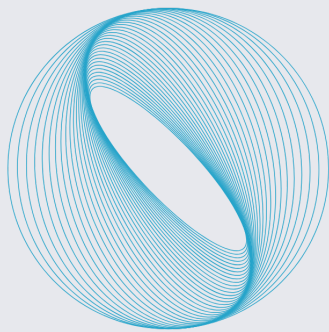


Greater flexibility

Busy periods, quiet times or staff on leave? By outsourcing to SoAs2u, you lower your risk and stand prepared to take on more clients without sacrificing the timeliness and the quality of your advice.



Let us help you
reclaim your free time.



SoAs2u
OUTSOURCED PARAPLANNING



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